



CORPORATE PRESENTATION

Uranium.
Copper.
Gold.

NOVEMBER 2021

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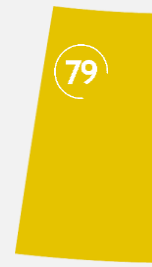
CORPORATE SNAPSHOT



79 Resources Ltd. is a high-impact exploration junior focused on uranium and copper-gold projects securely located in Canada.



**Five Point
Copper-Gold
Project**



**North Preston
Uranium Project**

Our key projects are owned by 79 Resources, they are not subject to earn-in or option obligations.

This means our capital base directly translates into more rapid project advancement and improved portfolio stability.

CAPITAL STRUCTURE

99,530,001
SHARES OUTSTANDING

9,500,000
WARRANTS

1,280,000
OPTIONS

Debt: Nil

MANAGEMENT & DIRECTORS



Steven Feldman **CEO**

Mr. Feldman has over 25 years of market experience with significant experience in the mining and resource industry. Steven has consulted to a variety of industries - from gold explorers, battery metal technology developers to copper miners and large-cap coal producers.

Will Rascan **Director**

Mr. Rascan holds 30 years' experience in the investment brokerage/capital markets industry, most recently as President & CEO of Nova Mentis Life Science Corp (formerly Liberty Leaf Holdings) and previous to that as CEO of Weststar Resources.

Mitchell Lavery P.Geo **Technical Advisor**

Mr. Lavery has over 45 years experience in the exploration and development of mining projects and has been involved in the discovery of massive sulfide and gold deposits in Ontario, gold and lithium in Quebec, and uranium in Saskatchewan.

Charles Desjardins **Director**

Mr. Desjardins brings over 30 years of public company and has served in varying capacities to numerous public mineral exploration and technology companies. Mr. Desjardins has been very active in the Red Lake Mining district since 2006, as well as in Canada's Athabasca Basin.

Leon Ho **CFO**

Mr. Ho is a chartered professional accountant working at Cross Davis & Company LLP. Mr. Ho works directly with mining chief executive officers and directors, assisting with their regulatory and accounting needs.

John Masters **Director**

Mr. Masters brings over a decade of experience working with public companies. He has served as Director, CFO and Secretary in numerous public companies primarily in the junior mining industry giving him a truly diverse knowledge base in the administration field.



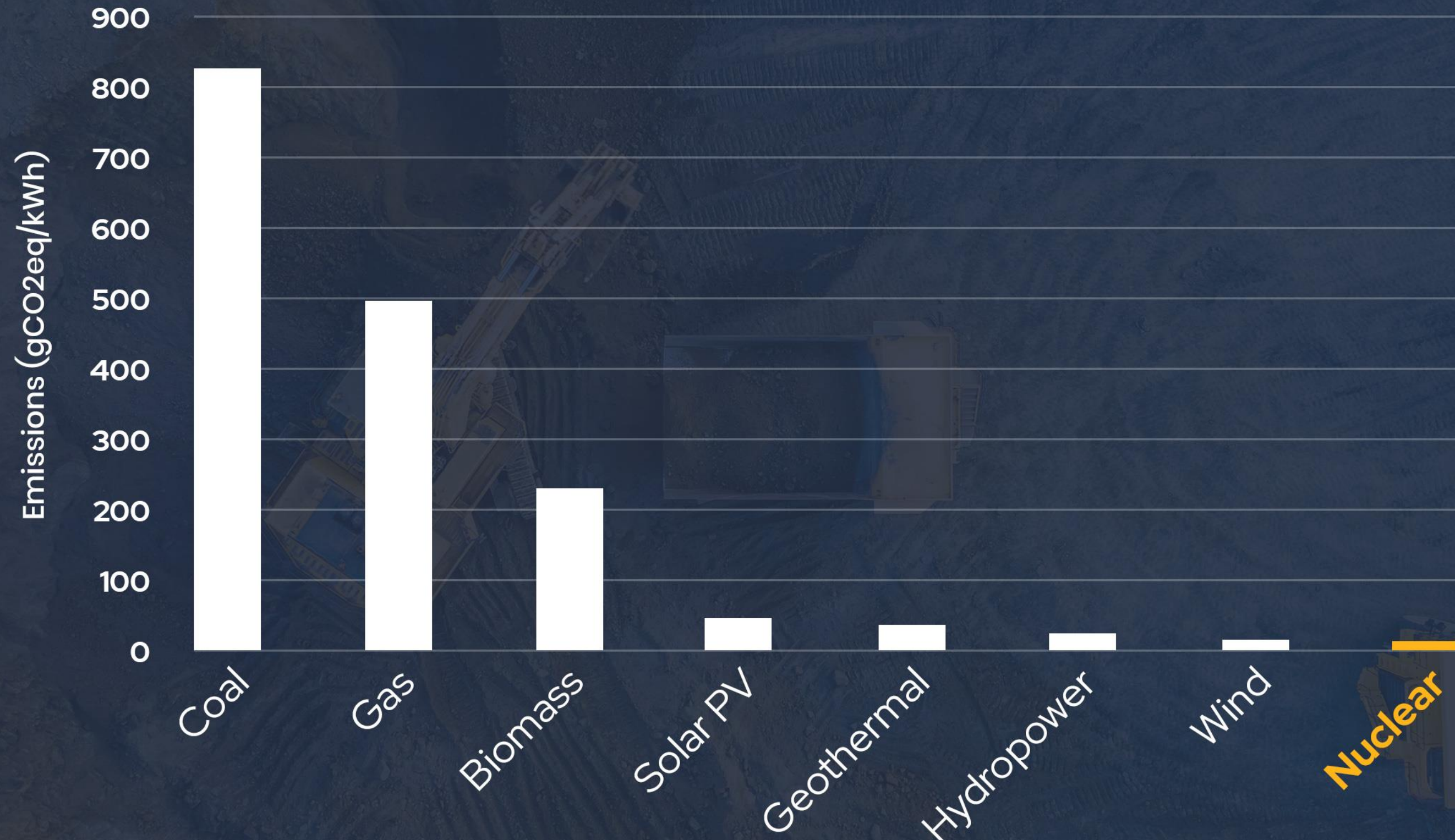
Canada's Athabasca Basin.

The "Saudi Arabia of Uranium"

Uranium.

LIFE-CYCLE CARBON EMISSIONS

FROM SELECTED ELECTRICITY SUPPLY TECHNOLOGIES



NUCLEAR POWER: CLEAN. RELIABLE.

NUCLEAR RELIABILITY AT 95%

CAPACITY FACTOR BY ENERGY SOURCE IN 2020





NEXGEN ENERGY LTD.
NYSE: NXE

ALX RESOURCES CORP.
TSXV: AL

ORANO CANADA JV
ORANO | TSXV: SYH | TSXV: DG

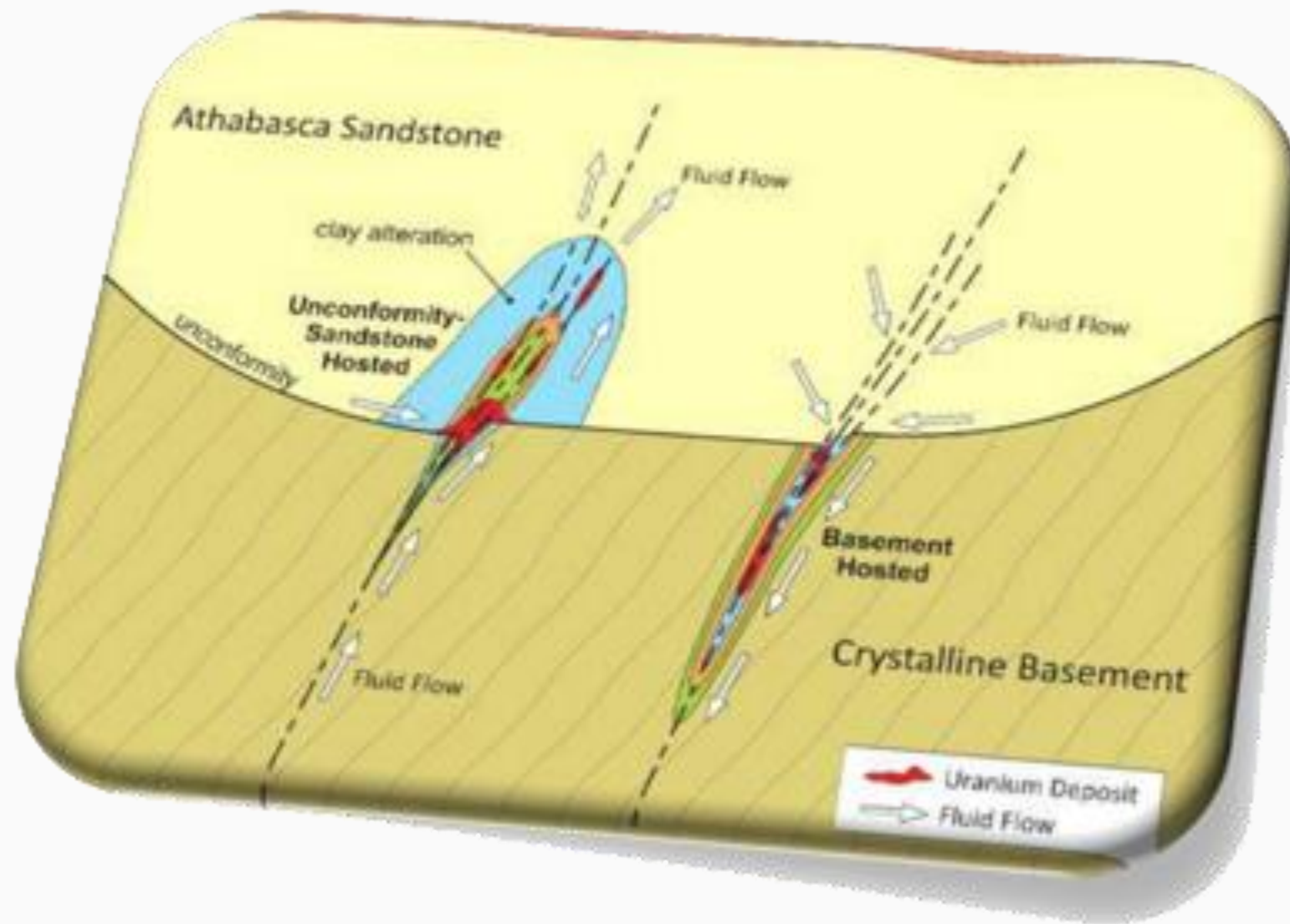
79 RESOURCES LTD.
CSE: SNR

AZINCOURT ENERGY JV
TSXV: AAZ | TSXV: SYH | TSXV: DG



NORTH PRESTON URANIUM PROJECT
SW ATHABASCA BASIN, CANADA

CAT STRATEGIC METALS CORP.
CSE: CAT



PROJECT OVERVIEW

The North Preston Uranium Project is an exploration-stage uranium project situated in the southwest region of Canada's Athabasca Basin.

Comprising more than 4,100 acres, the project is well-situated among leading uranium companies, including being contiguous and aligned with the East Preston Uranium Project actively under exploration by the Azincourt Energy JV.

Exploration planning for Q4 '21 and 2022 is underway.

**North Preston
Uranium Project.
Athabasca Basin**



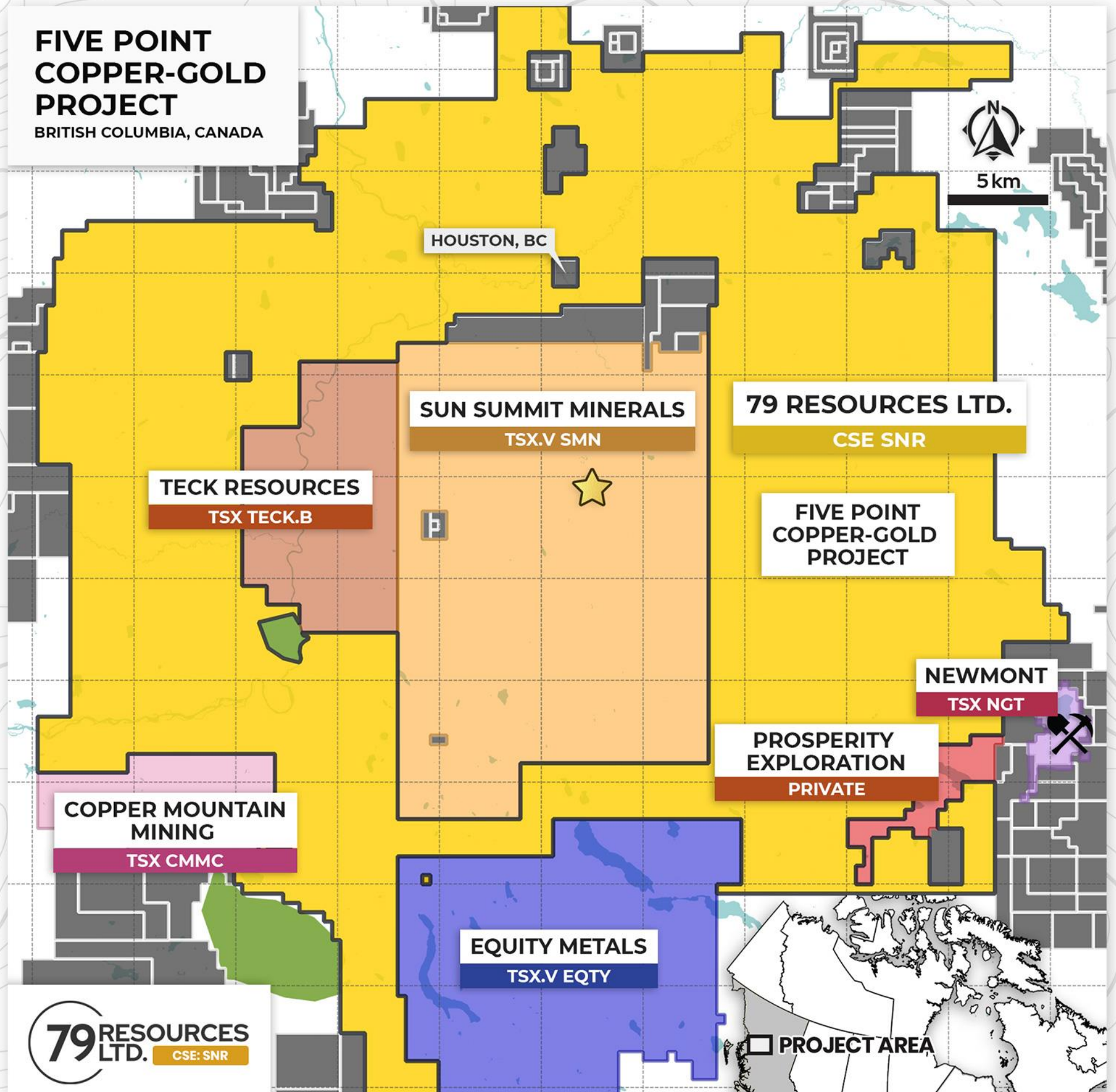
Canada's Nechako Plateau

A World-Class Copper & Gold Deposit District

**Copper.
Gold.**

FIVE POINT COPPER-GOLD PROJECT

BRITISH COLUMBIA, CANADA



PROJECT OVERVIEW

The Five Point Copper-Gold Project is one of the largest-sized projects held by an exploration junior in British Columbia. The project covers 119,985 hectares (more than 250,000 acres).

Adjacent to the Buck Project held by Sun Summit Minerals Corp. ([TSXV:SMN](https://www.tsx.com/stocks/SMN)), the Five Point Copper-Gold Project is being explored for copper and gold target settings.

The project is located near Houston, BC in an infrastructure-rich area with road, rail and power crossings.

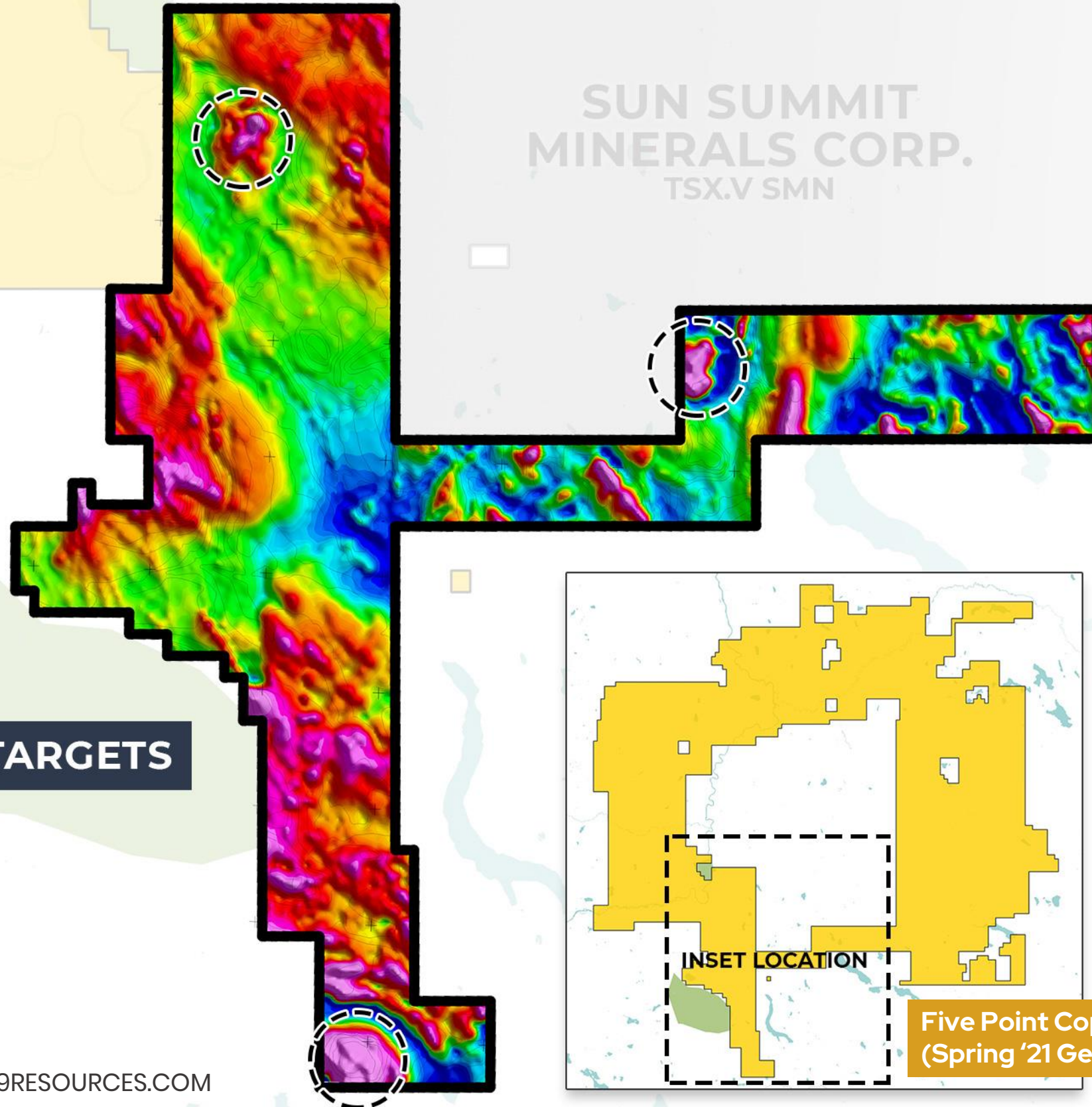
Acquired in 2021 through the takeover of Buck Gold Inc.



Target S – Drill-Ready

2021 EXPLORATION AT FIVE POINT

SUN SUMMIT
MINERALS CORP.
TSX.V SMN



TARGET-RICH SETTING

Phase I Heli Mag Airborne Survey (COMPLETED)

- A total of 14,790 ha were covered in a program focused on the south-central portion of the project on-trend and adjacent to regional targets identified by neighboring Sun Summit Minerals Corp.

Phase I Field Program (COMPLETED)

- A spring 2021 field-program resulted in numerous targets being identified with follow-up planned to advance as prospective drill targets in 2022.

Phase II Heli Mag Airborne Survey (Planned – Q4 2021)

- A Q4 2021 program (subject to financing) is intended to cover additional high-priority areas of the district-scale project with a view to delineating further targets.

Five Point Copper-Gold Project
(Spring '21 Geophysical Survey)

FALL 2021 FINANCING



COMMON SHARE COMPONENT

5,000,000 common share units @ \$0.10, comprising a common share plus a transferrable 2-year warrant (exercisable at \$0.20)

FLOW-THROUGH COMPONENT

6,000,000 flow-through units @ \$0.125, comprising a common share plus a transferrable 2-year warrant (exercisable at \$0.20)




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